

LEGACY GIFT INTENTION FORM

Si Yu'os Ma'ase for supporting the University of Guam! We are truly grateful for your generosity.

The information requested will help us to appropriately execute your wishes.
Your intention will be kept strictly confidential.

Donor Information

Name(s): _____

Address: _____

Phone: _____ Email: _____

Trustee or Executor Information

Name(s): _____

Address: _____

Phone: _____ Email: _____

I/We have named the University of Guam Endowment Foundation as a Beneficiary: *Select all that apply*

Endowment

Life Insurance

Will or Trust

Gift Annuity

IRA

Donor Advised Funds

Other (please specify): _____

Amount: \$_____ Is this a percentage of your estate? If so, how much _____%

My/Our Gift Designation:

Need-based Giving: unrestricted support to the greatest area of need.

Si Yu'os Ma'ase! Need-based Giving allows UOGEF to allocate gifts to areas of urgent need.

Yes! I'd like to allocate 100% of my gift to where UOG needs it most.

_____ % to **Need-based Giving**, the remainder as indicated in Specific Intent.

Specific Intent, to support the following:

Yes! I'd like to allocate 100% of my gift to the area listed below.

_____ % to **Specific Intent**, as indicated below.

Please list the school, program, scholarship, or other area you wish to support below.

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cont.

I/ We understand this form is not a legal or binding commitment.

All information transmitted is strictly confidential. UOGEF acknowledges that the size and profile of my/our future gift may ultimately be different than stated on this document.

Donor's Signature: _____ Date: _____

Print Name: _____ Date of Birth: _____

Joint Donor's Signature: _____ Date: _____

Print Name: _____ Date of Birth: _____

The University of Guam Endowment Foundation is a 501 (c)(3), private, non-profit corporation affiliated with the University of Guam.

For more information or to return completed forms send to:

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(671)735-2957

info@uogendowment.org

